

Subscription form for subscription of units in NeoDynamics AB (publ)

**Subscription period:** October 31st – November 14th, 2018 by 3 p.m.  
**Subscription price:** SEK 16,40 per unit  
**Allocation:** Any allotment of units will be notified via a contract note.  
**Payment:** To be made in accordance with the instructions on the contract note.

In an assessment of NeoDynamics AB (publ)'s future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The prospectus is available for download at [www.neodynamics.se](http://www.neodynamics.se), [www.spotlightstockmarket.se](http://www.spotlightstockmarket.se), or [www.sedermera.se](http://www.sedermera.se). Payment is not to be made in conjunction with the application for subscription. Any allotment is notified via a contract note.

Subscription through Nordnet

If you have a custody account with Nordnet in Sweden, Denmark, Norway or Finland, please contact Nordnet to process your subscription directly through Nordnet.

1. The undersigned hereby subscribes for the following number of units in NeoDynamics AB (publ) at a subscription price of SEK 16,40 per unit.

Each unit consists of two (2) new shares and one (1) warrant of the series TO 1. The price per share amount to SEK 8,20 and the warrant is granted free of charge. The minimum subscription is 375 units, which corresponds to SEK 6,150.

Number of units \_\_\_\_\_

2. Please enter the account number where allotted shares and warrants are to be delivered:

|                 |              |
|-----------------|--------------|
| Custody account | Bank/Nominee |
|                 |              |

Do you have a custody account with Nordnet? Please contact your bank to process your subscription directly through Nordnet.

3. Have you, through Sedermera, invested six (6) times during the last twelve (12) months, or invested through Sedermera three (3) times each year for the last five (5) years?

Yes  No

4. Subscription over 15 000 EUR?

If the subscription exceeds EUR 15 000, or if the answer on question 3 is Yes, the following is required:

- 1) The money laundry form on the following page must be completed and submitted.
- 2) A copy of your ID (Passport) must be attached to the money laundering form.

Please note that the copy of your ID needs to be sent to Sedermera Fondkommission by mail to the below stated address, at the same time that the subscription form is submitted to Sedermera Fondkommission.

Please note that Sedermera Fondkommission cannot guarantee that the subscription form will be considered if a completed money laundering form is not received by Sedermera Fondkommission by the end of the subscription period.

Fill in your name and address information (PLEASE WRITE CLEARLY)

|  |      |  |                                |
|--|------|--|--------------------------------|
| First name/Company                       |      | Last name  | National ID number/Corp.ID.no. |
| Street address (or PO Box or equivalent) |      |  | Daytime telephone/mobile phone |
| Postal code                              | City | Country (if other than Sweden)                                       | E-mail (Mandatory)             |
|  |      |  |                                |
| Place and date                           |      | Signature (authorized company signature, or guardian, if applicable) |                                |

*Contract note will be sent via e-mail*

5. By signing this subscription form I confirm the following:

- That I have read the prospectus and understand the risks associated with investing in this particular financial instrument.
- That I have read and understand the information stated in the section "Terms and Conditions" in the prospectus.
- That I have read and accepted the information stated on the subscription form.
- I have observed that the offer is not addressed to persons resident in the US, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Danish and Swedish law.
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act or the Danish Consumer Contracts Act.
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of shares pursuant to the Terms and Conditions stated in the prospectus issued by the board of NeoDynamics AB (publ) in October 2018.
- That no amendments or additions may be made to the printed text in this subscription form.
- That the allocation of shares in accordance with the subscription cannot be guaranteed.
- That an incomplete or incorrect subscription form may be disregarded.
- That the subscription is binding.
- That no modifications or amendments may be made to the printed text in this application form.
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing.
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription.
- That personal data supplied in connection with the assignment will be stored and processed by Sedermera Fondkommission for the purpose of administering this assignment. The data may also be used in any future mailings concerning offering documents. Personal data will be stored and processed in accordance with the Swedish Personal Data Act and the General Data Protection Regulation (GDPR).

6. Send the application form by one of the following options:

**Mail**  
 Subject: NeoDynamics AB (publ) Sedermera Fondkommission  
 Norra Vallgatan 64, 211 22 Malmö

**E-mail**  
[issuingervices@sedermera.se](mailto:issuingervices@sedermera.se)

**Fax**  
 040-615 14 11

**Questions, please call**  
 Phone: 040-615 14 10



**MONEY LAUNDERING CHECK - NATURAL PERSON/ LEGAL ENTITY**  
*In accordance with the Swedish act (2017:630) on measures against money laundering and terrorist financing*

With reference to applicable regulations for the financial markets, including the rules on measures against money laundering and terrorist financing, the Swedish Financial Supervisory Authority (Finansinspektionen) has issued special regulations for supervised investment companies. The rules require investment companies to verify the identity of the parties with whom they transact business or for whom they perform transactions in accordance with a specifically prescribed arrangement.

**Note! If you are a natural person and not a company, please proceed to the questions below.**

**Beneficial owner\***

|   |                    |               |                    |
|---|--------------------|---------------|--------------------|
| Natural person (first name and surname) | Personal ID number | Ownership (%) | Share of votes (%) |
| Natural person (first name and surname) | Personal ID number | Ownership (%) | Share of votes (%) |
| Natural person (first name and surname) | Personal ID number | Ownership (%) | Share of votes (%) |

**\* Beneficial owners are:**

- Natural persons who, alone or with related persons, ultimately own more than 25% of the votes in the legal entity.
- Natural persons who, alone or with related persons, has the right to elect or dismiss more than 50% of the legal entity's board members or equal executives.
- Natural persons who, alone or with related persons, as a result of agreement with owners, members, the legal entity, regulations in the articles of association, company agreements and/or comparable agreements can control the company in accordance with the above.

**There are no beneficial owners in accordance with the above.**

Sedermera Fondkommission will therefore consider the company's Chairman of the Board, CEO or other equivalent executive as the beneficial owner.

*If the ownership structure is complex or comprises a number of ownership levels, or the legal entity is owned by a foundation, Please contact Sedermera Fondkommission*

**Control questions relating to measures against money laundering and terrorist financing**

**1. What is the purpose with the transaction?**

- Savings/investment       Securities trading       Other - please specify: \_\_\_\_\_

**2. Origin of the capital (multiple options are possible)**

- Old savings/investments/capital income       Salary/pension/bonus       Inheritance/gift  
 Sale of property/company       Other - please specify: \_\_\_\_\_

**3. What amount are you/ the company planning to invest through Sedermera during the coming year?**

- 1-50 000 SEK       50 000-150 000 SEK       150 000-500 000 SEK       500 000 SEK or more

**4. PEP - Politically exposed persons**

Have you/ any of the beneficial owners or any of the company's representatives (such as the CEO, board members, chairman and/or authorized signatories), any of their employees or any of their immediate family members been a politically exposed person (PEP\*) in the last 18 months?

- Yes     No    If the answer is Yes, please specify: Function: \_\_\_\_\_ Country: \_\_\_\_\_

The person's name and your relationship (if the person who held the function is someone other than yourself): \_\_\_\_\_

\* A PEP is a person in a politically exposed position who holds, or has held, an important public function in a governmental or international organisation. This person's immediate family members and close colleagues should also be treated as PEPs. Examples are heads of state and of government, ministers, judges, ambassadors and members of parliament.

**5. Operations in high-risk jurisdictions**

Do you/ the company have operations in any of the following high-risk jurisdictions; Afghanistan, Bosnia and Herzegovina, Guyana, Laos, Vanuatu, Syria, Iran, Iraq, Yemen, Ethiopia, Uganda or North Korea?

- Yes     No    If the answer is yes, please specify Country: \_\_\_\_\_

**SIGNATURES**

The form must be signed and then sent, together with an authorization document to nyemission@sedermera.se. **A verified copy of an Identity document (such as drivers license or passport) shall be sent to Sedermera Fondkommission via mail to Norra Vallgatan 42, 211 22 Malmö, Sweden.**

**Documents to attach for Natural Person:** • A verified copy of an Identity document

**Documents to attach for legal entity:** • A verified copy of an Identity document of authorized representatives  
• A copy of a valid power of attorney or a certificate of incorporation (No more than 1 month old)

**Signatures**

|  |                          |
|--|--------------------------|
| Place and date                               | Place and date           |
| Signature of the Party/ Authorized signatory | Sedermera Fondkommission |
| Print name                                   | Print name               |

*I confirm that all questions have been answered correctly and I will inform Sedermera in the event of any changes.*