

Subscription form for subscription of shares and warrants **without** pre-emptive right in Nustay A/S

Subscription period:	March 10th, 2020 – March 24th, 2020.
Subscription price	DKK 0.90 per share. Warrants are issued free of payment.
Allocation:	Any allotment of shares and warrants will be notified via a settlement note.
Payment:	To be made in accordance with instructions on the settlement note.

In an assessment of Nustay A/S future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The prospectus is available for download at www.sedermera.se, www.nustay.com and www.spotlightstockmarket.com. Payment is not to be made in conjunction with the application for subscription. Any allotment is notified via a settlement note.

Subscription can also be made electronically with BankID and NemID on www.sedermera.se

Please also note that the subscriber who has a custody account or account with specific rules, such as an ISK/KF account, the subscription must be made in agreement with the bank/trustee that holds the account.

Please observe! The minimum subscription is five (5) shares and three (3) warrants, which are settled by way of delivery of one (1) interim share nr. 1 (below referred to as "Unit"). Subscription of shares must thereby be made in equal numbers of five (5), i.e. one (1) Unit.

1. The signatory hereby applies for subscription of the following number of shares and warrants in Nustay A/S at a subscription price of DKK 0.90 per share:

Number of shares subscribed for (Must be in equal numbers of five (5), i.e. one (1) Unit)	Number of Units settled and delivered (no. of shares divided by five (5))	Amount to pay (subscribed for shares multiplied by DKK 0.90)
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2. Fill in where the allotted and paid for Units shall be delivered:

Custody account	Bank/Nominee
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Do you have an account at Nordnet Bank AB or Avanza Bank AB? Please, contact your respective bank to make your subscription directly via the bank.

If the signatory claims pre-emptive right in the event that the offer is oversubscribed

In the event that the offer is oversubscribed, priority in allocation of shares and warrants subscribed for without subscription rights will be given to investors who have also subscribed for shares and warrants with subscription rights in the rights issue, in relation to the number of subscription rights being exercised. Invoke this pre-emptive right by filling the number of shares and warrants you have subscribed for based on pre-emptive subscription rights in this rights issue, and indicate the bank/nominee via which such subscription was made:

Number of pre-emptive subscription rights exercised	Bank/Nominee	Owner-registered securities account/Custody account
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3. Have you, through Sedermera Fondkommission, invested ten (10) times during the last twelve (12) months, or invested through Sedermera Fondkommission six (6) times each year for the last five (5) years? Yes No

4. Subscription over 15 000 EURO?

If the subscription is over 15 000 EURO, or if the answer to question 3 is **Yes**, the following shall be made:

- 1) A money laundering form shall be fulfilled which can be found on the following link: www.sedermera.se.
- 2) A verified copy of your valid ID (Passport) must be sent to Sedermera Fondkommission by post to the below stated address, during the subscription period. Notice, the documents shall be sent to Sedermera Fondkommission **via post**, see the address below.

Please observe that the subscription form can be filled out digitally and signed with BankID and NemID at www.sedermera.se.

5. Fill in your name and address information (PLEASE WRITE CLEARLY)

Last name/company		First name	National ID number/Corp.ID.no.
Street address (or PO Box or equivalent)		Daytime telephone/mobile phone	NID-number/LEI*
Postal code	City	Country (if other than Sweden)	E-mail (mandatory!)
Place and date		Signature (authorized company signature, or guardian, if applicable)	

* **NID-number** is a national ID for physical persons, required when subscribing for, trading, buying, selling and moving securities. NID is related to your citizenship. If you have only a Swedish or Danish citizenship, your NID is the same as your ID no/CPR together with the country code (SE/DK). Persons with more than one citizenship are advised to contact their local bank for support.

LEI is a global ID-code for legal persons, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank but is also possible to conduct directly through institutions providing LEI-codes. These are to be found at Global Legal Entity Identifier Foundation (GLEIF).

6. By signing this subscription form I confirm the following:

- That I have read the prospectus (English use) and understood the risks associated with investing in this particular financial instrument, and that the subscription of shares and warrants is made on the terms and conditions stated in the prospectus;
- That I have read and understood the information stated in the section "Terms and Conditions" in the prospectus;
- That I have read and accepted the information stated on the subscription form;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish and Danish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act or the Danish Consumer Contracts Act;
- That in signing this subscription form, I authorize Sedermera Fondkommission, on behalf of the signatory, to implement the subscription of shares and warrants pursuant to the Terms and Conditions stated in the prospectus issued by the board of Nustay A/S in March 2020;
- That no amendments or additions may be made to the printed text in this subscription form;
- That the allocation of shares and warrants in accordance with the subscription cannot be guaranteed;
- That an incomplete or incorrect subscription form may be disregarded;
- That the subscription is binding;
- That no modifications or amendments may be made to the printed text in this application form;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That personal data supplied in connection with the assignment will be stored and processed by Sedermera Fondkommission for the purpose of administering this assignment;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

7. Send the application form by one of the following options

Mail: Object: Nustay
Sedermera Fondkommission
Norra Vallgatan 64,
211 22 Malmö, Sweden

E-mail: issuingervices@sedermera.se

Fax: +46 (0) 40 – 54 90 79

Questions, please call: Phone: +46 (0) 46 40-615 14 10

By checking this box, the subscriber agrees that information provided on the subscription form may also be used for communication regarding offers in the future.

MONEY LAUNDERING CHECK - NATURAL PERSON/ LEGAL ENTITY

In accordance with the Swedish act (2017:630) on measures against money laundering and terrorist financing

With reference to applicable regulations for the financial markets, including the rules on measures against money laundering and terrorist financing, the Swedish Financial Supervisory Authority (Finansinspektionen) has issued special regulations for supervised investment companies. The rules require investment companies to verify the identity of the parties with whom they transact business or for whom they perform transactions in accordance with a specifically prescribed arrangement.

Do you have any questions on how to fill out the form? Please call us on +46 (0) 40- 615 14 10, and we will assist you.

Note! If you are a natural person and not a company, please proceed to control questions below.

Beneficial owner*			
Natural person (first name and surname)	Personal ID number	Ownership (%)	Share of votes (%)
Natural person (first name and surname)	Personal ID number	Ownership (%)	Share of votes (%)
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***Beneficial owners are:**

- Natural persons who, alone or with related persons, ultimately own more than 25% of the votes in the legal entity.
- Natural persons who, alone or with related persons, has the right to elect or dismiss more than 50% of the legal entity's board members or equal executives.
- Natural persons who, alone or with related persons, as a result of agreement with owners, members, the legal entity, regulations in the articles of association, company agreements and/or comparable agreements can control the company in accordance with the above.

There are no beneficial owners in accordance with the above. Sedermera Fondkommission will therefore consider the company's Chairman of the Board, CEO or other equivalent executive as the beneficial owner.

If the ownership structure is complex or comprises a number of ownership levels, or the legal entity is owned by a foundation, please contact Sedermera Fondkommission.

Control questions relating to measures against money laundering and terrorist financing

1. What is the purpose with the transaction?

Savings/investment Securities trading Other – please specify: _____

2. Origin of the capital (multiple options are possible)

Old savings Capital income Bonus Sale of property/company
 Investments Salary/pension Inheritance/gift Company revenue Other – please specify: _____

3. What amount are you/ the company planning to invest through Sedermera annually?

1-50 000 SEK 150 000-500 000 SEK 1 000 000-3 000 000 SEK 5 000 000 SEK or more.
 50 000-150 000 SEK 500 000-1 000 000 SEK 3 000 000-5 000 000 SEK Please specify amount: _____

4. PEP – Politically exposed persons

Have you/ any of the beneficial owners or any of the company's representatives (such as the CEO, board members, chairman and/or authorized signatories), any of their employees or any of their immediate family members been a politically exposed person (PEP*) in the last 18 months?

Yes No If the answer is Yes, please specify: Function: _____ Country: _____

The person's name and your relationship (if the person who held the function is someone other than yourself): _____

* A PEP is a person in a politically exposed position who holds, or has held, an important public function in a governmental or international organisation. This person's immediate family members and close colleagues should also be treated as PEPs. Examples are heads of state and of government, ministers, judges, ambassadors and members of parliament.

5. Operations in high-risk jurisdictions or a jurisdiction against which the EU or UN has decided on sanctions

Do you/ the company have operations in any of the following high-risk jurisdictions; Afghanistan, Bosnia and Herzegovina, Guyana, Laos, Vanuatu, Syria, Iran, Iraq, Yemen, Ethiopia, Uganda, North Korea, Sri Lanka, Pakistan, Trinidad and Tobago or a jurisdiction against which the EU or UN has decided on sanctions?

Yes No If the answer is yes, please specify country: _____

SIGNATURES

The form must be signed and then sent, together with a scanned identity form and authorization document (such as a certificate of incorporation or a valid power of attorney), to the e-mail address listed below.

Please send a certified identity check to Sedermera Fondkommission by mail to the following address: Norra Vallgatan 64, 211 22 Malmö, Sweden.

Valid identity checks: Swedish passport, Swedish driver's license or identity card issued by Swedish authorities or Swedish certified identity card. For persons who doesn't have Swedish identification forms, please provide passport or EU - driving license.

Documents to attach Natural Person:

- A copy of the Identity document.

Documents to attach Legal Entity:

- A copy of the identity document for authorized representatives
- A copy of a valid power of attorney or a certificate of incorporation (No more than 1 month old)

Signatures		
Place and date	Signature of the Party/ Authorized signatory	Print name/s
<i>I confirm that all questions have been answered correctly and I will inform Sedermera in the event of any changes.</i>		