fluicell®

SEDERMERA FONDKOMMISSION

Subscription form for exercising of warrants of series TO 1 in Fluicell AB

Subscription period:	June 1st – June 22nd 2020
Trading in warrants:	Until June 17th 2020
Subscription price per share:	SEK 8.50
Payment day:	Payment and subscription form shall be Sedermera Fondkommission at hand no later than June 22 2020

In an assessment of Fluicell AB's future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer.

PLEASE NOTE!
Subscription of shares can only be made through this subscription form by anyone whose warrants are directly registered at a **VP-/Service account**. If your warrants are held in a custody account, please contact your bank/trustee for instructions on how to subscribe.

1. Undersigned hereby subscribes for, through simultaneous payment, the following number of shares at a price of SEK 8.50 per share in Fluicell AB, in accordance with the terms for warrants of series TO 1:

Number of warrants exercised:	Number of shares subscribed (number of warrants/ 1 x 1)	Total amount SEK (subscribed for shares x 8.50)

VP-/service account where warrants are held	Bank/Trustee
0 0 0	

2. Have you, through Sedermera Fondkommission, invested ten (10) times during the last twelve (12) months, or invested through Sedermera Fondkommission six (6) times each year for the last five (5) years?

Yes ☐ No ☐

3. Subscription over 15 000 EURO?
If the subscription amounts to or exceeds 15 000 EURO, or if the answer to **question 2** is '**Yes**', a money laundering form shall be filled out, which can be found on the following **link**, and which shall be signed with BankID or NemID. The money laundering form shall be submitted before any securities can be delivered.

4. Fill in your name and address information (Please write clearly)

Last name/Company name		First name	National ID number/Corp.ID.no.
Street address (or PO Box or equivalent)		Daytime telephone	NID-number (private person)/LEI* (company)
Postal code	City	Country (if other than Sweden)	E-mail (mandatory)
Place and date		Signature (authorized company signature, or guardian, if applicable)	

* **NID** is a national ID for ***physical persons***, required when subscribing for, trading, buying, selling and moving securities. Please fill in if you have dual citizenship or citizenship outside Sweden and Denmark. **LEI** is a global ID-code for ***legal persons***, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank, but is also possible to conduct directly through companies providing LEI-codes.

5. By signing this subscription form I confirm the following:

- That I have read the decision of issue, published in connection with the directed issue of units in December 2019 and understood the risks associated with investing in this particular financial instrument;
- That I have read and understood the information stated in the Terms for warrant of series TO 1 published in connection with the directed issue of units in December 2019;
- That I have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish law;
- That I am aware that the subscription is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act;
- That the subscription is binding;
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of shares pursuant to the terms and conditions stated in the decision of issue, published by the board of directors of Fluicell AB in December 2019;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

Instructions for payment

Account number:	8169-5,913 403 947-9
Reference:	Your VP-account number
Receiver:	ATS Finans AB*

The subscription form and payment must be Sedermera Fondkommission at hand no later than June 22nd 2020.

**Sedermera Fondkommission is a secondary name of ATS Finans AB.*

Payment instructions for non-Swedish payments:

IBAN:	SE44 8000 0816 9591 3403 9479
BIC:	SWEDSESS

6. Send the application form by one of the following options:

Mail:
Subject: Fluicell
Sedermera Fondkommission
Norra Vallgatan 64
211 22 Malmö

E-mail:
issuingservices@sedermera.se

Fax
0046 40 -54 90 79

Other questions:
Phone: 0046 40-615 14 10
Web site: www.sedermera.se