

Subscription form for exercising of warrants of series TO 2 in SynAct Pharma AB.

Subscription period:	July 1 – July 22, 2020
Trading in warrants:	Incl. July 20, 2020
Subscription price per share:	SEK 6.70
Payment day:	Payment and subscription form shall be Sedermera Fondkommission at hand no later than July 22, 2020.

In an assessment of SynAct Pharma AB future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer.

PLEASE NOTE!
 Subscription of shares can only be made through this subscription form by anyone whose warrants are directly registered at a **VP-/Service account**.
 If your warrants are held in a custody account, please contact your bank/trustee for instructions on how to subscribe.

1. Undersigned hereby subscribes for, through simultaneous payment, the following number of shares in SynAct Pharma AB, in accordance with the terms and conditions for warrants of series TO 2:

Number of warrants exercised	Number of shares subscribed (number of warrants/ 1 x 1)	Total amount SEK (subscribed for shares x 6.70)
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VP-/service account where warrants are held	Bank/Trustee
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2. Have you, through Sedermera Fondkommission, invested ten (10) times during the last twelve (12) months, or invested through Sedermera Fondkommission six (6) times each year for the last five (5) years? Yes No

3. Subscription over 15 000 EURO?

If the subscription amounts to or exceeds 15 000 EURO, or if the answer on question 2. is Yes a money laundering form should be fulfilled, which can be found on our website, and signed with BankID or NemID. Please note: Sedermera Fondkommission cannot guarantee that the subscription form will be considered if Sedermera Fondkommission does not receive a completed money laundering form before the subscription period has ended.

4. Fill in your name and address information (Please writhe clearly)

Last name/Company name		First name	National ID number/Corp.ID.no.
Street address (or PO Box or equivalent)		Daytime telephone	NID-number (private person)*/LEI (company)**
Postal code	City	Country (if other than Sweden)	E-mail (mandatory)
Place and date		Signature (authorized company signature, or guardian, if applicable)	

* **NID** is a national ID for **physical** persons, required when subscribing for, trading, buying, selling and moving securities. Please fill in if you have dual citizenship or citizenship outside Sweden and Denmark.

** **LEI** is a global ID-code for **legal persons**, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank but is also possible to conduct directly through companies providing LEI-codes.

5. By signing this subscription form I confirm the following

- That I have read the prospectus (Swedish use), published in connection with the rights issue of units in November 2019 and understand the risks associated with investing in this particular financial instrument;
- That I have read and understand the information stated in the section "Terms and Conditions" in the prospectus published in connection with the rights issue of units in November 2019;
- That I have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act.
- That the subscription is binding;
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of shares pursuant to the terms and conditions stated in the prospectus issued by the board of directors of SynAct Pharma AB in November 2019;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR);

Instructions for payment

Bankgiro: 385-3561

Bank: Swedbank

Account number: 8169 5,904 986 865 7

Reference: Your VP-account number

Receiver: ATS Finans AB*

The subscription form and payment must be Sedermera Fondkommission, at hand no later than on July 22, 2020.

**Sedermera Fondkommission is a secondary name to ATS Finans AB with org.nr 556736-8195.*

Payment instructions for non-Swedish payments:

IBAN: SE14 8000 0816 9590 4986 8657

BIC: SWEDSESS

6. Send the application form by one of the following options:

Mail:
 Subject: SynAct Pharma AB
 Sedermera Fondkommission
 Norra Vallgatan 64
 211 22 Malmö, Sweden

E-post:
 issuingservices@sedermera.se

Other questions:
 Phone: 0046 40-615 14 10
 Web site: www.sedermera.se