

Subscription form for exercising of warrants of series TO 1 in Nustay A/S

Subscription period: August 27th, 2020 – September 10th, 2020 at 5 p.m.
Trading in warrants: Until September 8th, 2020
Subscription price: DKK 1.25
Due date: Payment and subscription form shall be Sedermera Fondkommission at hand no later than 5 p.m. September 10th, 2020. Please observe! Put your Danish VP-account or Danish T2S account as reference with the payment.

In an assessment of Nustay A/S's future development, it is of great importance to consider relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer.

PLEASE OBSERVE!

This subscription form can only be used by subscribers with warrants in a Danish VP-account and by banks/trustees. If you wish to exercise your warrants in Nustay A/S, please contact your bank/trustee for further instructions of how to subscribe for shares by exercising warrants of series TO 1.

1. I hereby subscribe, by simultaneous cash payment, the number of shares in Nustay A/S, CVR. nr. 36090316 which are specified below, in accordance with the terms and conditions for warrants series TO 1:

Amount of warrants TO 1 exercised:	Amount of shares that are subscribed for:	Payed in cash (DKK):
<input type="text"/>	<input type="text"/>	<input type="text"/>
x 1.00	x DKK 1.25	

Please observe that the amount of warrants being exercised, must be transferred to VP Securities at one of the following accounts:

VP-account: 16050 1605016050
T2S account: 16050 1605116051 (BIC: VPDKDKKXXXX)

Name/company	CPR/CVR/Corp ID no.
CD-ident <i>and</i> bank	VP account number
Street	City
Postal code	NID*/LEI code** (if applicable)
Phone, daytime	E-mail (mandatory!)
Date and place	Signature

* **NID** is a national ID for physical persons, required when subscribing for, trading, buying, selling and moving securities. Please fill in if you have dual citizenship or citizenship outside Sweden and Denmark.

** **LEI** is a global ID-code for legal persons, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank, but is also possible to conduct directly through institutions providing LEI-codes. These are to be found at Global Legal Entity Identifier Foundation (GLEIF).

2. Do you invest regularly through Sedermera Fondkommission? I.e., have you through Sedermera Fondkommission, invested ten (10) times during the last twelve (12) months, or six (6) times each year for the last five (5) years? Yes No

3. Subscription over 15 000 EURO?
 If your subscription amounts to, or exceeds 15 000 EURO, or if the answer to question 2 above is **YES**, a money laundering form found at Sedermera Fondkommission's website (www.sedermera.se) shall be filled out and signed with Swedish or Norwegian Bank ID, or Danish NemID.

- 4. By signing this subscription form I confirm the following:**
- That I have read the prospectus and understood the risks associated with investing in this particular financial instrument;
 - That I have read and accepted the information stated on the subscription form;
 - That I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish and Danish law;
 - That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act and the Danish Consumers Contracts Act;
 - That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of shares pursuant to the Terms and Conditions stated in the prospectus, published by the Board of Directors of Nustay A/S in March 2020;
 - That no amendments or additions may be made to the printed text in this subscription form;
 - That an incomplete or incorrect subscription form may be disregarded;
 - That the subscription is binding;
 - That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
 - That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
 - That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

Payment instructions

IBAN: SE89 8000 0816 9503 7082 6257
BIC: SWEDSESS
Reference: Put your Danish VP-account or Danish T2S account as reference with the payment.
Receiver: ATS Finans AB*

Subscription form and cash payment must be Sedermera Fondkommission at hand no later than 5 p.m. September 10th, 2020.

**Sedermera Fondkommission is a secondary name of ATS Finans AB, with org.no 556736-8195.*

5. Send the application form by one of the following options::

E-mail:
issuingervices@sedermera.se
 (scanned subscription form)

Questions:
 Phone: +46 (0) 40-615 14 10