



## Subscription form for exercising of warrants in SpectrumOne AB

Subscription period: 19 February – 5 March 2021

Trading with TO 3: Until 3 March 2021

Price per share: SEK 1,88

Terms: One (1) warrant of series TO 3 entitles to subscription of one (1) new share.

Payment: Payment and subscription form shall be Nordic Issuing at hand no later than 5 March 2021.

Subscription of shares can only be made via this form for subscribers with warrants registered at a VP-account/Service account. If you have a custody account, please contact your bank/trustee for information on how to subscribe.

### 1. Undersigned hereby subscribes for, through simultaneous payment, the following number of shares in SpectrumOne AB:

Number of warrants exercised*	Number of shares subscribed (number of warrants/ 1 x 1)*	Total amount SEK (subscribed for shares x 1,88)*
VP-/service account (where warrants are held)*		Bank/trustee*
0 0 0		

2. How many times have you invested through Nordic Issuing the last 2 years?\*  0-9 times  10 times or more

### 3. For subscriptions over EUR 15,000 or if the answer is "10 or more" on question 2:

If the subscription amounts to or exceeds EUR 15,000, or if the answer is "10 or more" on question 2, a money laundering form which can be found at Nordic Issuing's website shall be filled out.

Please note that Nordic Issuing can't guarantee that the subscription form will be considered until a completed money laundering form is Nordic Issuing at hand.

### 4. Fill in the information below:

Surname/Company*	First name	Social security number for signer*
Corporate ID number (if applicable)	Country (if other than Sweden)	E-mail*
Phone number daytime*	Place and date*	Signature (authorized company signature, or guardian, if applicable)*

\* Mandatory information

### 5. By signing this subscription form I confirm the following:

- That I have assessed SpectrumOne AB's future development and operations and considered all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. Information is available for download at [www.nordic-issuing.se](http://www.nordic-issuing.se), [www.sedermera.se](http://www.sedermera.se) and at [www.spectrumone.com](http://www.spectrumone.com);
- That I have read the prospectus (Swedish use) published in connection with the rights issue of units in July 2020 and understood the risks associated with investing in this particular financial instrument;
- That I have read and understood the information stated in the section "Terms and Conditions" in the prospectus published in connection with the rights issue of units in July 2020;
- That I have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That I understand that the company I represent (if applicable) must have an active LEI-code to subscribe in this offer;
- That I am aware that no customer relationship exists between Nordic Issuing and the subscriber with respect to this subscription;
- That I am aware that Nordic Issuing will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act;
- That the subscription is binding;
- That in signing this subscription form, I authorize Nordic Issuing, at the undersigned's expense, to implement the subscription of shares pursuant to the terms and conditions stated in the prospectus issued by the board of directors of SpectrumOne AB in July 2020;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

### Instructions for payment

Account number: 8169 9146995742

Bank: Swedbank

Bankgiro: 601-1795

Reference: Your VP-account number

Receiver: ATS Finans\*

The subscription form and payment must be Nordic Issuing at hand, no later than 5 March 2021.

\*Nordic Issuing is a trademark under ATS Finans AB with org.nr 556736-8195.

### Payment instructions for non-Swedish payments:

IBAN: SE94 8000 0816 9591 4699 5742

BIC: SWEDSESS

Yes, I would like you to contact me regarding offers in the future.

### 6. Send the application form by one of the following options:

Mail: Subject: SpectrumOne AB  
Nordic Issuing  
Stortorget 3, 211 22 Malmö  
Sweden

E-mail: [info@nordic-issuing.se](mailto:info@nordic-issuing.se)

Other questions: +46 (0) 40 – 632 00 20  
[www.nordic-issuing.se](http://www.nordic-issuing.se)