

Subscription form for exercising of warrants series TO 1 in CS Medica A/S

Subscription period: August 18th, 2022 – September 1th, 2022 3 p.m.
Trading in warrants: Until August 30th, 2022
Subscription price: DKK 9.30
Due date: Payment and subscription form shall be Nordic Issuing at hand no later than 3 p.m. September 1th, 2022.
Please observe! Put your VP-account as reference with the payment.

In an assessment of CS Medica A/S's future development, it is of great importance to consider relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer.

PLEASE OBSERVE!

Subscription of shares through this subscription form can only be made by Danish investors, Danish banks or Swedish banks.

If you have an account with Nordnet, your subscription shall be made directly through Nordnet.

1. I hereby subscribe, by simultaneous cash payment, the amount of shares in CS Medica A/S, CVR. nr. 33871643 which are specified below, in accordance with the terms and conditions for warrants series TO 1:

Amount of warrants TO 1 exercised:

x 1,00

Amount of shares that are subscribed for:

x DKK 9.30

Paid in cash (DKK):

Please observe that the amount of warrants being exercised, must be transferred to VP Securities at one of the following accounts:

VP-account: 09970VPSAC001

T2S account: 09970T2SSAC001 (BIC: SEFDSE21XXX, CD-ident: 09970)

Name/Company (mandatory)	CPR/CVR/Org.nr. (mandatory)
CD Ident.no and bank (mandatory)	VP account no. (mandatory)
Street	City
Postal code	LEI code
Phone, daytime (mandatory)	E-mail (mandatory)
Date and place (mandatory)	Signature (mandatory)

LEI is a global ID-code for legal persons, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank, but is also possible to conduct directly through institutions providing LEI-codes. These are to be found at Global Legal Entity Identifier Foundation (GLEIF).

2. How many times have you invested through Nordic Issuing the last two (2) years? 1-9 times 10 times or more

3. Subscription over 15 000 EURO?

If the subscription is over 15 000 EURO, or if the answer to question 2 is **10 times or more**, a money laundering form which is to be found at www.nordic-issuing.se shall be filled out and signed with your Digital ID (BankID/NemID).

4. By signing this subscription form I confirm the following:

- That I have read the prospectus (Swedish use) published in connection to the IPO of units in September 2021 and understood the risks associated with investing in this particular financial instrument;
- That I have read and accepted the information stated on the subscription form;
- That I have read and understood the information stated in the section "Terms and Conditions" in the prospectus published in connection IPO of units in September 2021; I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore, Russia, Belarus or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish and Danish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act and the Danish Consumer Contracts Act;
- That in signing this subscription form, I authorize Nordic Issuing, at the undersigned's expense, to implement the subscription of shares pursuant to the Terms and Conditions stated in the prospectus, published by the Board of Directors of CS Medica A/S in September 2021;
- That no modifications or additions may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That the subscription is binding;
- That I am aware that Nordic Issuing will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- That I am aware that no customer relationship exists between Nordic Issuing and the subscriber with respect to this subscription;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

Payment instructions

Bank account: 81100908050
Bank: Nykredit
Reference: Please put your VP account as reference.
Receiver: Nordic Issuing AB

Subscription form and cash payment must be Nordic Issuing at hand no later than 3 p.m. September 1th, 2022.

Payment instructions for non-Danish payments:

IBAN: DK288110000908050
BIC: NYKBDKKK

5. Send the application form to info@nordic-issuing.se (scanned subscription form)

Questions:

info@nordic-issuing.se
 Phone: +46 (0) 40-632 00 20