

Investors that hold or will hold shares in Genetic Analytics AS through a financial intermediary should note that they cannot directly subscribe for shares through the use of this subscription form. Such investors must contact their local broker, custodian or nominee bank etc. (as applicable) for instructions on how to communicate their subscription of offer shares in the Subsequent Offering described herein. See section "Exercising Subscription Rights" in the Simplified disclosure document dated 2 June 2025.

## GENETIC ANALYSIS AS

### SUBSEQUENT OFFERING 5 JUNI 2025

In order for investors to be certain to participate in the Subsequent Offering, Subscription Forms must be received no later than on **16 June 2025 at 12:00 CET**. The subscriber bears the risk of any delay in the postal communication, busy facsimiles and data problems preventing orders from being received by the Managers.

## SUBSCRIPTION FORM

Correctly completed Subscription Forms may be mailed or delivered to the Settlement Agent at the address set out below:

DNB Bank ASA, Issuer Services  
Dronning Eufemias gate 30  
P.O. Box 1600 Sentrum,  
N-0191 Oslo, Norway  
E-mail: retail@dnb.no  
Tlf: + 47 915 04800

Norwegian personal subscribers domiciled in Norway can in addition subscribe for shares using the link at the Company's website, [www.genetic-analysis.com/for-investors/](https://www.genetic-analysis.com/for-investors/).

**General information:** The terms and conditions for the subsequent offering (the "Subsequent Offering") in Genetic Analysis AS (the "Company") of up to 8.230.545 offer shares (the "Offer Shares") are set out in the Simplified disclosure document dated 2 June 2025 (the "Memorandum") and the information and documents referred to in the Memorandum. Terms defined in the Memorandum shall have the same meaning in this subscription form (the "Subscription Form"). All announcements referred to in this Subscription Form will be made through press release in the Spotlight Stock Market's information pages for news under the ticker code "GEAN" and the Company's website, <https://www.genetic-analysis.com/for-investors/>. The notice of, and the minute of, and the minute from, the Company's annual general meeting held on 19 May 2025 containing the resolution to authorize the Board of Directors to increase the share capital in connection with the Subsequent Offering, and the Company's articles of association and the annual accounts and directors' report for the last two years are available at the Company's websites, <https://www.genetic-analysis.com/for-investors/>, as well as the Company's registered office at Ulvenveien 80B, 0581 Oslo, Norway.

**Subscription Period:** The subscription period commences on 5 June 2025 at 09:00 CET and, subject to any extension, expires on 16 June 2025 at 12:00 CET (the "Subscription Period"). Neither the Company nor the Settlement Agent may be held responsible for postal delays, issues with internet lines or servers or other logistical or technical problems that may result in subscriptions not being received in time or at all by the Settlement Agent. It is not sufficient for the Subscription Form to be postmarked within the deadline. Subscription Forms received after the end of the Subscription Period and/or incomplete or incorrect Subscription Forms and any application that may be unlawful may be disregarded at the sole discretion of the Company and/or the Settlement Agent without notice to the applicant. The Settlement Agent further have the right to disregard the application, without any liability towards the subscriber, if a LEI or NID number or any other compulsory information requested in the Subscription Form is not populated. If a LEI number or other compulsory information is not populated by the subscriber, the Settlement Agent also reserve the right to obtain such information through publicly available sources and use such number to complete the Subscription Form. The subscription for Offer Shares is irrevocable and binding upon execution of a Subscription Form or the registration of a subscription through the VPS online subscription system, and may not be withdrawn, cancelled or modified once it has been received by the Settlement Agent. Multiple subscriptions are allowed.

**Subscription Price:** The subscription price for one (1) Offer Share is NOK 0.86.

**Subscription Rights:** The shareholders of the Company as of 2 June 2025 (as registered in the Euronext Securities Oslo on 4 June 2025 (the "Record Date") (i) who are not resident in a jurisdiction where such offering would be unlawful or would require a prospectus filing, registration or similar actions (other than in Sweden or Norway) ("Eligible Shareholders") will be granted tradable subscription rights (the "Subscription Rights") that, subject to applicable law, provide preferential rights to subscribe for and be allocated Offer Shares at the Subscription Price. The Subscription Rights will be listed and tradable on Spotlight Stock Market from 09:00 CET on 5 June 2025 and 16:30 CET on 16 June 2025 under ticker code "GEAN TR". **The Subscription Rights will hence only be tradable during part of the Subscription Period.** Each Eligible Shareholder will be granted one (1) Subscription Right for every share recorded as held in the Company as of the Record Date. Subscription Rights acquired during the trading period for the Subscription Rights carry the same right to subscription as the Subscription Rights held by Eligible Shareholders. Six (6) Subscription Right will, subject to applicable securities law, give the right to subscribe for and be allocated one (1) Offer Share in the Subsequent Offering. Over-subscription (i.e. subscription for more Offer Shares than the number of Subscription Rights held by the subscriber entitles the subscriber to be allocated) is permitted, however, there can be no assurance that the Offer Shares will be allocated for such subscriptions. Subscription without Subscription Rights also permitted. **Subscription Rights that are not used to subscribe for Offer Shares before the expiry of the Subscription Period (i.e. 16 June 2025 at 12:00 CET) or sold before 12 June 2025 at 16:30 CET will have no value and will lapse without compensation to the holder.**

**Allocation:** The allocation criteria are set out in the Memorandum. Allocation of fewer Offer Shares than subscribed for by a subscriber will not impact the subscriber's obligation to pay for the number of Offer Shares allocated. Subscribers having access to investor services through their VPS account manager will be able to check the number of Offer Shares allocated to them from 18 June 2025. Subscribers who do not have access to investor services through their VPS account managers may contact the Settlement Agent from 18 June 2025 to obtain information about the number of Offer Shares allocated to them.

**Payment:** The payment for the Offer Shares falls due on 23 June 2025 (the "Payment Date"). By signing the Subscription Form or registering a subscription through the VPS online subscription system, each subscriber having a Norwegian bank account, provides the Settlement Agent with a one-time irrevocable authorisation to debit the bank account specified by the subscriber below for payment of the allocated Offer Shares for transfer to the Settlement Agent. The specified bank account is expected to be debited on or after the Payment Date. The Settlement Agent is only authorised to debit such account once but reserve the right to make up to three attempts to debit the Subscribers' accounts if there are insufficient funds on the account on previous debit dates. The authorisation will be valid for up to seven working days after the Payment Date. Subscribers who do not have a Norwegian bank account must ensure that payment with cleared funds for the Offer Shares allocated to them is made on or before the Payment Date and should contact the Settlement Agent at +47 23 26 80 20 in this respect for further details and instructions. Should any subscriber have insufficient funds in his or her account, should payment be delayed for any reason, if it is not possible to debit the account or if payments for any reasons are not made when due, overdue interest will accrue, and other terms will apply as set out under the heading "Overdue and missing payments" below.

**PLEASE SEE PAGE 2 OF THIS SUBSCRIPTION FORM FOR OTHER PROVISIONS THAT ALSO APPLY TO THE SUBSCRIPTION**

### DETAILS OF THE SUBSCRIPTION

Subscriber's VPS account	Number of Subscription Rights	Number of Offer Shares subscribed (incl. over-subscription):	(For broker: Consecutive no.)
6 SUBSCRIPTION RIGHTS GIVES THE RIGHT TO BE ALLOCATED 1 OFFER SHARE		Subscription price per Offer Share NOK 0.86	Total Subscription amount to be paid NOK

SUBSCRIPTION RIGHT'S SECURITIES NUMBER: ISIN NO0013577692

**IRREVOCABLE AUTHORISATION TO DEBIT ACCOUNT (MUST BE COMPLETED)**

My Norwegian bank account to be debited for the consideration for shares allotted (number of shares allotted x subscription price).

(Norwegian bank account no. 11 digits)

In accordance with the terms and conditions set out in the Memorandum and this Subscription Form, I/we hereby irrevocably (i) subscribe for the number of Offer Shares specified above, (ii) authorize and instruct DNB Carnegie (or someone appointed by it) to on my/our behalf formally subscribe the number of Offer Shares allocated to me/us and to take all actions required to execute the subscription for Offer Shares allocated to me/us on my/our behalf, to take all other actions deemed required by them to give effect to the transactions contemplated by this Subscription Form, and to ensure delivery of such Offer Shares to me/us in the Euronext Securities (VPS), (iii) grant the Settlement Agent an authorisation to debit (by direct or manual debiting as described above) the specified bank account for the payment of the Offer Shares allocated to me/us, and (iv) confirm and warrant to have read the Memorandum and that I/we are aware of the risks associated with an investment in the Offer Shares and that I/we are eligible to subscribe for and purchase Offer Shares under the terms set forth therein. By signing this Subscription Form, subscribers subject to direct debiting accept the terms and conditions for "Payment by Direct Debiting - Securities Trading" set out on page 2 of this Subscription Form.

**Place and date**  
Must be dated in the Subscription Period

**Binding signature**  
The subscriber must have legal capacity. When signed on behalf of a company or pursuant to an authorisation, documentation in the form of a company certificate or power of attorney should be attached

**INFORMATION ABOUT THE SUBSCRIBER (all fields must be completed)**

VPS account number	
First name	
Surname/company	
Street address (for private: home address):	
Post code/district/country	
Personal ID number/Organization number	
Legal Entity Identifier ("LEI") / National Client Identifier ("NID")	
Nationality	
Daytime telephone number	
E-mail address	

**ADDITIONAL INFORMATION FOR THE SUBSCRIBER**

**Regulatory Issues:** In accordance with the Norwegian Securities Trading Act, the Settlement Agent must categorize all new clients in one of three customer categories. All subscribers in the Subsequent Offering who are not existing clients of the Settlement Agent will be categorized as non-professional clients. Subscribers can, by written request to the Settlement Agent, ask to be categorized as a professional client if the subscriber fulfils the applicable requirements of the Norwegian Securities Trading Act. For further information about the categorization, the subscriber may contact the Managers. **The subscriber represents that he/she/it is capable of evaluating the merits and risks of an investment decision to invest in the Company by subscribing for Offer Shares, and is able to bear the financial risk, and to withstand a complete loss, of an investment in the Offer Shares.**

**Selling and Transfer Restrictions:** The attention of persons who wish to subscribe for Offer Shares is drawn to section "Restrictions on Sales and Transfers" of the Memorandum. The Company is not taking any action to permit a public offering of the Subscription Rights or the Offer Shares (pursuant to the exercise of the Subscription Rights or otherwise) in any jurisdiction other than Norway and Sweden. Receipt of the Memorandum or this Subscription Form will not constitute an offer in those jurisdictions in which it would be illegal to make an offer and, in those circumstances, the Memorandum is for information only and should not be copied or redistributed. Persons outside Norway and Sweden should consult their professional advisors as to whether they require any governmental or other consent or need to observe any other formalities to enable them to subscribe for Offer Shares. It is the responsibility of any person wishing to subscribe for Offer Shares under the Offering to satisfy himself as to the full observance of the laws of any relevant jurisdiction in connection therewith, including obtaining any governmental or other consent which may be required, the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such territories. The Subscription Rights and Offer Shares have not been registered, and will not be registered, under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered, sold, taken up, exercised, resold, delivered or transferred, directly or indirectly, within the United States, except pursuant to an applicable exemption from the registration requirements of the U.S. Securities Act and in compliance with the securities laws of any state or other jurisdiction of the United States. The Subscription Rights and Offer Shares have not been and will not be registered under the applicable securities laws of Australia, Canada, Japan or Hong Kong and may not be offered, sold, taken up, exercised, resold, delivered or transferred, directly or indirectly, in or into Australia, Canada, Japan or Hong Kong or any other jurisdiction in which it would not be permissible to offer the Offer Shares. The Memorandum or this Subscription Form does not constitute an offer to sell or a solicitation of an offer to buy Offer Shares in any jurisdiction in which such offer or solicitation is unlawful. A notification of exercise of Subscription Rights and subscription of Offer Shares in contravention of the above restrictions may be deemed to be invalid. By subscribing for the Offer Shares, persons effecting subscriptions will be deemed to have represented to the Company that they, and the persons on whose behalf they are subscribing for the Offer Shares, have complied with the above selling restrictions and as set forth in section "Restrictions on Sales and Transfers" of the Memorandum.

**Information Exchange:** The subscriber acknowledges that, under the Norwegian Securities Trading Act and the Norwegian Financial Institutions Act and foreign legislation applicable to the Settlement Agent there is a duty of secrecy between the different units of the Settlement Agent as well as between the Settlement Agent and the other entities in the Settlement Agent's group. This may entail that other employees of the Settlement Agent or the Settlement Agent's group may have information that may be relevant to the subscriber and to the assessment of the Offer Shares, but which the Settlement Agent will not have access to in their capacity as Settlement Agent for the Offering.

**Information Barriers:** The Settlement Agent is a security firm that offer a broad range of investment services. In order to ensure that assignments undertaken in the Settlement Agent's corporate finance department are kept confidential, the Settlement Agent's other activities, including equity research and stock broking, are separated from the Settlement Agent's corporate finance department by information barriers. The subscriber acknowledges that the Settlement Agent's analysis and stock broking activity may act in conflict with the subscriber's interests with regard to transactions of the Shares, including the Offer Shares, as a consequence of such information barriers.

**Mandatory Anti-Money Laundering Procedures:** The Offering is subject to the Norwegian Money Laundering Act No. 23 of 1 June 2018 and the Norwegian Money Laundering Regulations No. 1324 of 14 September 2018 (collectively the "**Anti-Money Laundering Legislation**"). Subscribers who are not registered as existing customers with the Settlement Agent must verify their identity in accordance with the requirements of the Anti-Money Laundering Legislation, unless an exemption is available. The verification of identity must be completed prior to the end of the Subscription Period. Subscribers that have not completed the required verification of identity may not be allocated Offer Shares. Further, in participating in the Subsequent Offering, each subscriber must have a VPS account. The VPS account number must be stated on the Subscription Form. VPS accounts can be established with authorised VPS registrars, which can be Norwegian banks, authorised securities brokers in Norway and Norwegian branches of credit institutions established within the EEA. Establishment of a VPS account requires verification of identity before the VPS registrar in accordance with the Anti-Money Laundering Legislation. Non-Norwegian investors may, however, use nominee VPS accounts registered in the name of a nominee. The nominee must be authorized by the Financial Supervisory Authority of Norway.

**Data protection:** As data controller, the Settlement Agent processes personal data to deliver the products and services that are agreed between the parties and for other purposes, such as to comply with laws and other regulations. The personal data will be processed as long as necessary for the purposes and will subsequently be deleted unless there is a statutory duty to keep it. For detailed information on the Settlement Agent's processing of personal data, please review the Settlement Agent's privacy policy, which is available on its website or by contacting the Settlement Agent. The privacy policy contains information about the rights in connection with the processing of personal data, such as the access to information, rectification, data portability, etc. If the applicant is a corporate customer, such customer shall forward the Settlement Agent's privacy policy to the individuals whose personal data is disclosed to the Settlement Agent.

**Terms and Conditions for Payment by Direct Debiting - Securities Trading:** Payment by direct debiting is a service the banks in Norway provide in cooperation. In the relationship between the payer and the payer's bank the following standard terms and conditions will apply:

- The service "Payment by direct debiting – securities trading" is supplemented by the account agreement between the payer and the payer's bank, in particular Section C of the account agreement, General terms and conditions for deposit and payment instructions.
- Costs related to the use of "Payment by direct debiting – securities trading" appear from the bank's prevailing price list, account information and/or information given by other appropriate manner. The bank will charge the indicated account for costs incurred.
- The authorization for direct debiting is signed by the payer and delivered to the beneficiary. The beneficiary will deliver the instructions to its bank who in turn will charge the payer's bank account.
- In case of withdrawal of the authorization for direct debiting, the payer shall address this issue with the beneficiary. Pursuant to the Norwegian Financial Contracts Act, the payer's bank shall assist if the payer withdraws a payment instruction that has not been completed. Such withdrawal may be regarded as a breach of the agreement between the payer and the beneficiary.
- The payer cannot authorize payment of a higher amount than the funds available on the payer's account at the time of payment. The payer's bank will normally perform a verification of available funds prior to the account being charged. If the account has been charged with an amount higher than the funds available, the difference shall immediately be covered by the payer.
- The payer's account will be charged on the indicated date of payment. If the date of payment has not been indicated in the authorization for direct debiting, the account will be charged as soon as possible after the beneficiary has delivered the instructions to its bank. The charge will not, however, take place after the authorization has expired as indicated above. Payment will normally be credited the beneficiary's account between one and three working days after the indicated date of payment/delivery.
- If the payer's account is wrongfully charged after direct debiting, the payer's right to repayment of the charged amount will be governed by the account agreement and the Norwegian Financial Contracts Act.

**National Client Identifier and Legal Entity Identifier:** In order to participate in the Subsequent Offering, subscribers will need a global identification code. Physical persons will need a so-called National Client Identifier ("NCI") and legal entities will need a so-called Legal Entity Identifier ("LEI"). NCI code for physical persons: Physical

persons will need an NCI code to participate in a financial market transaction, i.e. a global identification code for physical persons. For physical persons with only a Norwegian citizenship, the NCI code is the 11-digit personal ID (Nw. *fødselsnummer*). If the person in question has multiple citizenships or another citizenship than Norwegian, another relevant NCI code can be used. Subscribers are encouraged to contact their bank for further information. LEI code for legal entities: Legal entities will need a LEI code to participate in a financial market transaction. A LEI code must be obtained from an authorized LEI issuer, and obtaining the code can take some time. Subscribers should obtain a LEI code in time for the subscription. For more information visit [www.gleif.org](http://www.gleif.org).

**Overdue and missing payments:** Overdue and late payments will be charged with interest at the applicable rate from time to time under the Norwegian Act on Interest on Overdue Payment of 17 December 1976 no. 100, currently 11.75% per annum. If a subscriber fails to comply with the terms of payment, the Offer Shares will, not be delivered to the subscriber. The subscriber will remain liable for payment of the subscription amount and may enforce payment for any such amount outstanding in accordance with Norwegian law. The Company reserves the right to, at the risk and cost of the subscriber, to cancel the subscription and to re-allocate or otherwise dispose of allocated Offer Shares for which payment is overdue in accordance with the Norwegian Private Limited Liability Companies Act.