



## Subscription form for subscription of units with and without unit rights in Spectrumone AB

**Subscription period:** July 8 – July 22, 2020

**Trading in unit rights:** July 8 – July 20, 2020

**Subscription price:** Subscription of units is free of payment. No payment shall be made.

*In an assessment of Spectrumone AB:s future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The prospectus is available for download at [www.sedermera.se](http://www.sedermera.se) or at [www.spectrumone.com](http://www.spectrumone.com).*

### Subscription shall be made according to one of the options below:

#### 1. Subscription of units with and without unit rights for holdings in a VP-account\*

Subscription of units with unit rights according to this option can only be made by anyone whose unit rights are directly registered at a VP-/Service account. Shareholders whose holdings of shares in are nominee registered with a bank or other trustee shall subscribe in accordance with instructions from the respective bank or trustee, of which such shareholders are registered with.

Shareholders by the record date of July 3, 2020 which holdings are directly registered in Euroclear will obtain one (1) unit right per existing share. To subscribe for one (1) new unit, eight (8) unit rights are required to be exercised. Each unit consists of one (1) new warrant of series TO 2 and one (1) new warrant of series TO 3. Subscription of units is made free of payment and the warrants are issued free of charge. Undersigned hereby subscribes for the following number of units in Spectrumone AB:

Number of unit rights exercised	Number of units subscribed (number of unit rights/ 8 x 1)	Total amount SEK (subscribed for units x 0,00)
		<b>0,00</b>
VP-/service account where unit rights are held		Bank/Trustee

The undersigned hereby applies for additional subscription of the following number of units in Spectrumone AB, in addition to the above subscribed for units. If the offer is oversubscribed allocation of units subscribed for without unit rights will be allocated according to the terms and conditions in the Prospectus. Subscription of units without unit rights is only permitted by subscribers who also have subscribed for units with support of unit rights.

Number of units

*\*A VP-account is an account directly registered with Euroclear Sweden AB and is not the same as a custody account within a bank. Please contact your bank for information about what account type you have for your unit rights.*

#### 2. Subscription of units without unit rights for holdings in a custody account\*

Shareholders whose holdings are nominee registered with a bank or other trustee shall, at first hand, subscribe for units without unit rights in accordance with instructions from the respective bank or trustee, of which such shareholders are registered with. In case the bank or trustee refers you to the issuing agent, subscription can be made according to below.

The undersigned hereby applies for subscription of the following number of units in Spectrumone AB. Each unit consists of one (1) new warrant of series TO 2 and one (1) new warrant of series TO 3. Subscription of units is made free of payment and the warrants are issued free of charge. If the offer is oversubscribed, allocation of units subscribed for without subscription rights will be allocated according to the terms and conditions in the Prospectus. Subscription of units without unit rights is only permitted by subscribers who also have subscribed for units with support of unit rights.

Number of units

Subscription of units without unit rights is only permitted by subscribers who also have subscribed for units with support of unit rights. Please fill in the number of units you have subscribed for with subscription rights in this rights issue, and indicate the bank/nominee via which such subscription was made:

Number of units	Bank/Nominee	Custody account

*\* A custody account is an account that is nominee registered with a bank or other trustee. Please contact your bank for information about what account type you have for your holdings.*

### 3. Fill in your name and address information (PLEASE WRITE CLEARLY)

Last name/company		First name	National ID number/Corp.ID.no.
Street address (or PO Box or equivalent)		Daytime telephone	NID-number (private person)*/LEI (company)**
Postal code	City	Country (if other than Sweden)	E-mail (mandatory)
Place and date		Signature (authorized company signature, or guardian, if applicable)	

\* **NID** is a national ID for physical persons, required when subscribing for, trading, buying, selling and moving securities. Please fill in if you have dual citizenship or citizenship outside Sweden and Denmark.

\*\* **LEI** is a global ID-code for legal persons, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from you bank but is also possible to conduct directly through companies providing LEI-codes.

### 4. By signing this subscription form I confirm the following:

- That I have read the prospectus (Swedish use) and understand the risks associated with investing in this particular financial instrument;
- That I have read and understand the information stated in the section "Terms and Conditions" in the prospectus;
- That I have read and accepted the information stated on the subscription form;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act.
- That the subscription is binding;
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of units pursuant to the Terms and Conditions stated in the prospectus issued by the board of Spectrumone AB in June 2020;
- That no amendments or additions may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That the allocation of units in accordance with the subscription cannot be guaranteed;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

### 5. Send the application form by one of the following options:

**Mail:**

Subject: Spectrumone  
Sedermera Fondkommission  
Norra Vallgatan 64  
211 22 Malmö, Sweden

**E-mail:**

issuingervices@sedermera.se

**Questions, please call:**

Phone: +46 (0)40-615 14 10