



Dear investor,

SpectrumOne AB ("SpectrumOne") now carries out a rights issue of units. Through the issue, existing shareholders will be offered to subscribe units free of charge to enable the acquisition of capital at a later stage through the free warrants issued through the rights issue.

The rights issue is addressed to existing shareholders in SpectrumOne at the record date. Units in the rights issue are issued free of charge. The public is not given the right to subscribe for units without the support of unit rights in the rights issue. Each existing share in SpectrumOne entitles to one (1) unit right and eight (8) unit rights entitle to subscribe for one (1) unit. Each unit consists of one (1) warrant of series TO 2 and one (1) warrant of series TO 3.

The subscription of units is done free of payment. The brokerage fee is not payable. Subscription of units shall take place during the period from July 8, 2020, to July 22, 2020. After the expiration of the subscription period, unused unit rights will become invalid and subsequently lose their value. Trading in unit rights takes place on the Nasdaq First North Growth Market during the period from 8 July 2020 to 20 July 2020. Trading with BTU takes place on the Nasdaq First North Growth Market from 8 July 2020 until the rights issue was registered with the Swedish Companies Registration Office.

For more information, including a more detailed description of SpectrumOne's operations, please refer to the attached terms and conditions, as well as the prospectus that is published in connection with the rights issue. The prospectus is available through SpectrumOnes and Sedermera Fondkommission's websites www.spectrumone.com and www.sedermera.se respectively.

You can have your shares in SpectrumOne registered in two ways:

1. On a depository with a trustee or bank (for example, Avanza or Nordnet), in an investment savings account or in capital insurance.
2. In a VP account (directly registered ownership).

1. You who have shares registered on a depository with a trustee or bank, in an investment savings account or a capital insurance

Shareholders are advised that the subscription of units is free of charge. Subscription shall be made per instructions from each bank or trustee. Usually, it is enough to log into your depot to get instructions on how to draw. If you do not find these instructions, please contact your manager and the same will help you. Please note that if unit rights are exercised through a bank or trustee, this is recommended to be done early in the subscription period because each bank/trustee may have different time limits for the last day for subscription.

2. You who have shares in a VP account

Shareholders are advised that the subscription of units is free of charge. The notification of allocation of unit rights constitutes only a specification of the number of unit rights and the highest number of units for subscription with the support of unit rights received. Regardless of whether a different number of unit rights than those stated in the pre-printed notification for the allocation of unit rights is used for subscription, for example by acquiring or divesting unit rights, or if the same number of unit rights as stated in the pre-printed allocation form is used, a registration form must be used as a basis for the drawing. The completed application form must be sent or faxed as below and be delivered by Sedermera Fondkommission no later than July 22, 2020. The application is binding.

Case: SpectrumOne
Sedermera Fondkommission
Norra Vallgatan 64,
211 22 Malmö

Fax: 040-54 90 79

Phone: 040-615 14 10

Email: issuingservices@sedermera.se (scanned application form)

Subscription of units without the support of unit rights

The public is not given the right to subscribe for units in the rights issue without the support of unit rights.

Subscription of units without support for unit rights can only be done by subscribers who have also subscribed to units with the support of unit rights, regardless of whether the subscriber was a shareholder on the record date or not.

Subscribers who have their ownership directly registered in a VP account must notify the subscription of units without the support of unit rights under a special section of the application form.

For nominee-registered shareholders, notification of subscription of units without the support of unit rights shall primarily be made to the respective trustee and per instructions from the trustee, or if the holding is registered with several trustees, from each of these. If the trustee refers to the issuing institution, registration of units without the support of unit rights can be reported under a special section of the registration form. Application forms can be obtained from the Sedermera Fondkommission's website www.sedermera.se or on SpectrumOne's website www.spectrumone.se.

Note that anyone who has a custody account with specific rules for securities transactions, such as investment savings account (ISK) or capital insurance account (KF), must check with the bank or trustee as for the account if the acquisition of securities within the framework of the offer is possible. In this case, the notification must be made in agreement with the bank/trustee responsible for the account.

Note: In order not to lose the value of unit rights received, you must either subscribe for units with the support of unit rights in SpectrumOne by July 22, 2020 or sell the unit rights at the latest by June 20, 2020.

