

Subscription form – for subscription of shares without subscription rights in OmniCar Holding AB

Subscription period: 9th – 23rd of May, 2019 kl. 3 p.m.
Subscription price: SEK 2.25
Allocation: Any allotment of shares will be notified via a settlement note.
Payment: To be made in accordance with the instructions on the settlement note.

In an assessment of OmniCar Holding AB's future development and operations, it is of great importance to consider all relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer. The memorandum is available for download at www.omnicar.com, or www.sedermera.se. Payment is not to be made in conjunction with the application for subscription. Any allotment is notified via a settlement note.

Subscription can also be made electronically with BankID on www.sedermera.se

Please also note that the subscriber who has a custody account or account with specific rules, such as an ISK/KF account, the subscription must be made in agreement with the bank/trustee for the account.

1. The undersigned hereby applies for subscription of the following number of shares in OmniCar Holding AB at a subscription price of SEK 2.25 per share.

Number of shares

Fill in where the allotted and paid for shares (BTA) are to be delivered, owner-registered securities account (Swedish: VP-account) or custody account (state only one alternative)

Owner-registered securities account/ Service account	0	0	0								Bank
Custody account											Bank/Nominee

Do you have an account at Nordnet or Avanza? Please, contact your respective bank to make your subscription directly via Nordnet or Avanza.

The undersigned claims preferential right in the event that the offer is oversubscribed. In the event that the offer is oversubscribed, priority in allocation of shares subscribed for without subscription rights will be given to investors who have also subscribed for shares with subscription rights in the rights issue, in relation to the number of subscription rights being exercised. Invoke this preferential right by filling in the number of shares you have subscribed for with subscription rights in this rights issue, and indicate the bank/nominee via which such subscription was made:

Number of shares	Bank/Nominee	Owner-registered securities account/Custody account (Swedish: VP-account)
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3. Have you, through Sedermera, invested ten (10) times during the last twelve (12) months, or invested through Sedermera six (6) times each year for the last five (5) years?

Yes No

4. Subscription over 15 000 EURO?

If the subscription is over 15 000 EURO, or if the answer on question 3 is **Yes**, the following shall be made:

- 1) A money laundry form be fulfilled which can be found on the following link: www.sedermera.se.
- 2) A copy of your ID (Passport) be attached to the money laundering form.

Notice, the documents shall be sent to Sedermera Fondkommission **via post**, see the address below.

5. Fill in your name and address information (PLEASE WRITE CLEARLY)

First name/Company		Last name		National ID number/Corp.ID.no.	
Street address (or PO Box or equivalent)				Daytime telephone/mobile phone	
Postal code	City	Country (if other than Sweden)		E-mail (Mandatory)	
Place and date		Signature (authorized company signature, or guardian, if applicable)			

Settlement note will be sent via e-mail

6. By signing this subscription form I confirm the following:

- That the subscription is binding and that an incomplete or incorrect subscription form may be disregarded;
- That I have read and understand the information stated in the section "Terms and Conditions" in the memorandum;
- That I have read and accepted the information stated on the subscription form;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Danish and Swedish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act or the Danish Consumer Contracts Act;
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of shares pursuant to the Terms and Conditions stated in the memorandum issued by the board of OmniCar Holding AB in May 2019;
- That no amendments or additions may be made to the printed text in this subscription form;
- That the allocation of shares in accordance with the subscription cannot be guaranteed;
- That no modifications or amendments may be made to the printed text in this application form;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That personal data supplied in connection with the assignment will be stored and processed by Sedermera Fondkommission for the purpose of administering this assignment. The data may also be used in any future mailings concerning offering documents. Personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

7. Send the application form by one of the following options:

Brev:
 Subject: Omnicar Holding AB
 Sedermera Fondkommission
 Norra Vallgatan 64, 211 22 Malmö, Sweden

E-mail:
issuingservices@sedermera.se

Fax:
 0046 40-615 14 11

Questions, please call:
 Phone: 0046 40-615 14 10