

## Subscription form for exercising of warrants of series TO 2 in Saniona AB

**Subscription period:** September 7 – September 21, 2020 5 p.m.  
**Trading in warrants:** Incl. September 17, 2020  
**Subscription price:** SEK 25.00  
**Payment date:** Payment and subscription form shall be Sedermera Fondkommission at hand no later than 5 p.m., September 21, 2020.

*In an assessment of Saniona AB's future development, it is of great importance to consider relevant risks. Each investor must make their own assessment of the impact of these risks by reading and understanding all available information published concerning this offer.*

**PLEASE OBSERVE!**  
 Subscription of shares through this subscription form can only be made by owners who have their warrants directly registered in Euroclear. If you have your warrants on a securities account with a bank/trustee, please contact your bank/trustee for further instruction on how to subscribe for shares by exercising warrants of series TO 2.

**1. I hereby subscribe, by simultaneous cash payment, the number of shares in Saniona AB, which are specified below, in accordance with the terms and conditions for warrants of series TO 2:**

Number of warrants TO 2 exercised:	x 1,00	No. of shares subscribed for:	x SEK 25.00	Paid in cash (SEK):
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**Euroclear VP-account where warrants are kept:**

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Surname/Company	First name	National.ID/Corp.ID
Street	City	Postal code
NID (natural person)* / LEI (legal person)**	Phone, daytime	E-mail (mandatory)
Date and place	Signature	

\* **NID** is a national ID for **physical** persons, required when subscribing for, trading, buying, selling and moving securities. Please fill in if you have dual citizenship or citizenship outside Sweden and Denmark.  
 \*\***LEI** is a global ID-code for **legal** persons, required when subscribing for, trading, buying, selling and moving securities. Application for LEI-code can be made with support from your bank, but is also possible to conduct directly through companies providing LEI-codes.

**2. Do you invest regularly through Sedermera Fondkommission? I.e., have you through Sedermera Fondkommission, invested ten (10) times during the last twelve (12) months, or six (6) times each year for the last five (5) years?** Yes  No

**3. Subscription over 15 000 EURO?**

If the subscription amounts to or exceeds 15 000 EURO, or if the answer on question 2. is Yes a money laundering form which can be found at Sedermera Fondkommissions website shall be filled out and signed with BankID or NemID. Please note: Sedermera Fondkommission can not guarantee that the subscription form will be considered if Sedermera Fondkommission does not receive a completed money laundering form before the subscription period has ended.

**4. By signing this subscription form I confirm the following:**

- That I have read the prospectus, published in connection with the rights issue of units in February 2020 and understood the risks associated with investing in this particular financial instrument;
- That I have read and understood the information stated in the section "Terms and Conditions" in the prospectus published in connection with the rights issue of units in February 2020;
- That I have read and accepted the information stated on the subscription form;
- That no modifications or amendments may be made to the printed text in this subscription form;
- That an incomplete or incorrect subscription form may be disregarded;
- That I am aware that no customer relationship exists between Sedermera Fondkommission and the subscriber with respect to this subscription;
- That I am aware that Sedermera Fondkommission will not make any assessment of whether the subscription to the instrument in question is suitable for me or the person on whose behalf I am subscribing;
- I have observed that the offer is not addressed to persons resident in the USA, Australia, Japan, Canada, New Zealand, South Africa, Hong Kong, Switzerland, Singapore or other countries where participation requires additional prospectus, registration or other measures other than those required by Swedish and Danish law;
- That I am aware that the application is not covered by the right of return that follows from the Swedish Distant and Doorstep Sales Act;
- That the subscription is binding;
- That in signing this subscription form, I authorize Sedermera Fondkommission, at the undersigned's expense, to implement the subscription of shares pursuant to the terms and conditions stated in the prospectus issued by the board of directors of Saniona AB in February 2020;
- That personal data will be stored and processed in accordance with the General Data Protection Regulation (GDPR).

**Payment instructions**

**Bank account:** 8169-5,913 798 301-2  
**Bank:** Swedbank  
**Reference:** Euroclear VP-account  
**Receiver:** ATS Finans AB\*

Subscription form and cash payment must be Sedermera Fondkommission at hand no later than 5 p.m. September 21, 2020.

*\*Sedermera Fondkommission is a secondary name of ATS Finans AB with org.nr 556736-8195.*

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**Instructions for non-Swedish payments:**

**IBAN:** SE98 8000 0816 9591 3798 3012  
**BIC:** SWEDSESS

**5. Send the application form by one of the following options:**

**Mail**  
 Subject: Saniona  
 Sedermera Fondkommission  
 Norra Vallgatan 64  
 211 22 Malmö, Sweden

**E-mail**  
 issuingservices@sedermera.se  
 (scanned subscription form)

**Other questions:**  
 Phone: +46 (0)40-615 14 10  
 Web site: www.sedermera.se